



GRETEX CORPORATE SERVICES LIMITED

CIN : L74999MH2008PLC288128 SEBI Registration Code: INM000012177

OFFICE NO. 13, 1ST FLOOR, (NEW BANSILAL BUILDING), 9-15, HOMI MODI STREET, FORT, NEAR BSE, MUMBAI - 400 001

022 - 40025273, 9836822199, 9836821999 info@gretexgroup.com

SEBI REGN. NO. INM000012177

July 29, 2022

To,
BSE Limited
(Corporate Relations Department),
P.J. Towers, Dalal Street,
Fort, Mumbai – 400 001.

Ref.: Anshuni Commercials Limited (Script Code: 512091)

Sub.: Open Offer for the acquisition of up to 60,010 (Sixty Thousand Ten Only) Equity Shares having face value of Rs. 10/- each, being constituting 25.00% of the Equity Share Capital of the Anshuni Commercials Limited (“ACL”) by Mr. Rahul Jhunjhunwala (Acquirer No. 1), Mr. Dipesh Garg (Acquirer No. 2) and Mr. Priyesh Garg (Acquirer No. 3) pursuant to and in compliance with regulation 3 & 4 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir / Ma'am,

As per Regulation 18(7) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and with reference to LoF filed with BSE on Monday, July 25, 2022, please find enclosed herewith the copy of newspaper cutting of the Pre-Offer Public Announcement, which is published on Friday, July 29, 2022 in the following Newspapers:

- Financial Express (English Daily: All Editions)
- Jansatta (Hindi Daily: All Editions) and
- Prathakal (Marathi Daily: Mumbai Edition)

Thanking you,

For Gretex Corporate Services Limited


Mr. Alok Harlalka
(Managing Director)
DIN: 02486575



Encl:

Copy of Pre-Offer Public Announcement – Financial Express (English – Mumbai Edition)

BRANCH OFFICE :

90, PHEARS LANE, 5TH FLOOR, KOLKATA - 700012

033 - 40069278 www.gretexcorporate.com

ANSHUNI COMMERCIALS LIMITED

CIN: L51900MH1984PLC034879

Registered Office: Office No. CC-5041/5042, Tower C, Bharat Diamond Bourse, Bandra Kurla Complex, Bandra (East), Mumbai, Maharashtra, India – 400 051

Contact No.: 022-23631334 / 23640111 | Fax: 022-23632308 | Email Id: info@anshuni.com | Website: www.anshuni.com

OPEN OFFER FOR ACQUISITION OF 60,010 (SIXTY THOUSAND AND TEN) FULLY PAID-UP EQUITY SHARES OF ₹ 10/- EACH FROM THE SHAREHOLDERS OF ANSHUNI COMMERCIALS LIMITED (“ACL” / “TARGET COMPANY”) BY MR. RAHUL JHUNJHUNWALA (“ACQUIRER NO. 1”), MR. DIPESH GARG (“ACQUIRER NO. 2”) AND MR. PRIYESH GARG (“ACQUIRER NO. 3”) PURSUANT TO AND IN COMPLIANCE WITH REGULATIONS 3 & 4 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED (“SEBI (SAST) REGULATIONS”).

This Advertisement (“Pre-Offer Public Announcement”) is being issued by Gretex Corporate Services Limited, the Manager to the Offer (“Manager”), on behalf of the Acquirers, in compliance with Regulation 18(7) of the SEBI (SAST) Regulations in respect of Open Offer (“Offer”) to acquire 60,010 (Sixty Thousand and Ten) Equity Shares of the Face Value of ₹ 10/- each, being constituting 25.00%# of the Target Company on a fully diluted basis at a price of ₹ 86.51/- (Rupees Eighty-Six and Fifty-One Paise Only) (“Offer Price”). This Pre-Offer Public Announcement is to be read with Public Announcement dated May 03, 2022 (“PA”), the Detailed Public Statement (“DPS”) published on May 10, 2022 in Financial Express (English Daily – All Editions), Jansatta (Hindi Daily – All Editions) and Prathakal (Marathi Daily - Mumbai Edition) with respect to the aforementioned Offer.

*As per the SEBI (SAST) Regulations, the Open Offer under Regulations 3 & 4 is required to be given for at least 26.00% of the voting share capital of the Target Company. However, the shareholding of the Public Shareholders, as on date of the Public Announcement is 25.00% and therefore the Offer Shares represent 25.00% of the voting share capital of the Target Company.

- The Offer Price is ₹ 86.51/- (Rupees Eighty-Six and Fifty-One Paise Only) per fully paid-up Equity Share. The Offer price will be paid in Cash in accordance with the Regulation 9(1)(a) of the SEBI (SAST) Regulations and subject to terms and conditions mentioned in PA, the DPS and Letter of Offer (“LoF”). There has been no revision in the Offer Price.
- Committee of Independent Directors (hereinafter referred to as “IDC”) of the Target Company recommend that the Offer Price of ₹ 86.51/- is fair and reasonable. The recommendation of IDC was published on Wednesday, July 27, 2022 in the same newspapers where the DPS was published.
- This Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. There has been no competitive bid to this Offer.
- The Letter of Offer dated July 25, 2022 (“LoF”) has been dispatched on July 25, 2022 to all the Eligible Shareholders of the Target Company whose names appeared in the Register of Members on Monday, July 18, 2022 (“Identified Date”).
- Public Shareholders are required to refer to the Section titled “Procedure for Acceptance and Settlement of the Offer” on Page No. 14 of the LoF in relation to inter alia, the procedure for tendering their Equity Shares in the Open Offer and are required to adhere to and follow the procedure outlined therein.
- Please note that a copy of the LoF will also be available on SEBI’s website (www.sebi.gov.in).
- Instructions for Public Shareholders:

In case the Equity Shares are in dematerialized form: An Eligible Person may participate in the Offer by approaching their Selling Broker and tender Shares in the Open Offer as per the procedure mentioned in Point 8.12 mentioned on Page No. 15 of the LoF.

In case the Equity Shares are in physical form: An Eligible Person may participate in the Offer by approaching their Selling Broker and tender Shares in the Open Offer as per the procedure mentioned in Point 8.13 mentioned on Page No. 16 of the LoF.

- In terms of Regulation 16(1) of SEBI (SAST) Regulations, the Draft Letter of Offer (“DLoF”) had been submitted to SEBI on May 17, 2022. The final observations letter from SEBI was received on July 14, 2022 in terms of Regulation 16(4) of the SEBI (SAST) Regulations and the observations have been duly incorporated in the LoF.
- There have been no other material changes in relation to the Offer, since the date of the PA, save as otherwise disclosed in the DPS and the LoF.
- As on the date of this advertisement, there are no statutory approvals required to acquire the Equity Shares tendered pursuant to this Open Offer. This Open Offer is subject to all other statutory approvals that may become applicable at a later date before the completion of the Open Offer.

(11) Schedule of Activities:

Major Activities	Schedule	Revised Schedule
Public Announcement	Tuesday, May 03, 2022	Tuesday, May 03, 2022
Publication of Detail Public Statement	Tuesday, May 10, 2022	Tuesday, May 10, 2022
Last Date of Filing of Draft Letter of Offer with SEBI	Wednesday, May 18, 2022	Tuesday, May 17, 2022
Last Date for a Competing Offer*	Wednesday, June 01, 2022	Wednesday, June 01, 2022
Receipt of Comments from SEBI on Draft Letter of Offer	Wednesday, June 08, 2022	Thursday, July 14, 2022
Identified Date**	Friday, June 10, 2022	Monday, July 18, 2022
Date by which Letter of Offer will be dispatched to the Shareholder	Friday, June 17, 2022	Monday, July 25, 2022
Last date by which a Committee of Independent Directors constituted by the BODs of the Target Company shall give its recommendations	Tuesday, June 21, 2022	Wednesday, July 27, 2022
Last Day of Revision of Offer Price / Share	Wednesday, June 22, 2022	Thursday, July 28, 2022
Issue of advertisement announcing the schedule of activities for Open Offer, status of statutory and other approvals in newspapers	Thursday, June 23, 2022	Friday, July 29, 2022
Date of Opening of the Offer	Friday, June 24, 2022	Monday, August 01, 2022
Date of Closing of the Offer	Thursday, July 07, 2022	Wednesday, August 17, 2022
Date of communicating the rejection / acceptance and payment of consideration for the acquired share	Thursday, July 21, 2022	Thursday, September 01, 2022

*There has been no competing offer in this offer

**Identified Date is only for the purpose of determining the names of the Shareholders as on such date to whom the LoF would be sent. All owner (registered or unregistered) of Equity Shares of the Target Company (except Acquirers and Sellers of the Target Company) are eligible to participate in the offer any time before the closure of the Offer.

The shareholders of the Target Company are requested to kindly note the following information related to the Offer in the LoF should be read as under:

5.14 Pre and Post Offer Shareholding Pattern of the Target Company is as follows:

The current and proposed shareholding of the Acquirers in Target Company and the details of their acquisition are as follows:

Shareholders' Category	Shares / voting rights acquired / agreed to be acquired through SPA	
	No. of Shares	In %
(2) Acquirers		
Mr. Rahul Jhunjhunwala	36,000	15.00
Mr. Dipesh Garg	35,990	15.00
Mr. Priyesh Garg	1,08,000	45.00
Sub Total (2)	1,79,990	75.00

The terms not defined herein will have the same meaning as defined in the PA, DPS and LoF. All other terms and conditions of the Offer shall remain unchanged. The Acquirers jointly and severally accept the responsibility for the information contained in this Advertisement and also for the obligations of the Acquirers as laid down in the SEBI (SAST) Regulations and subsequent amendments made thereof. This Advertisement will also be available on the website of SEBI i.e. www.sebi.gov.in

THIS ANNOUNCEMENT IS ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRERS

Gretex Corporate Services Limited
(CIN No.: L74999MH2008PLC288128)
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9-15 Homi Modi Street, Fort, Mumbai, Maharashtra, India – 400 001.
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Website: www.gretexcorporate.com
Contact Person: Mr. Alok Harialka